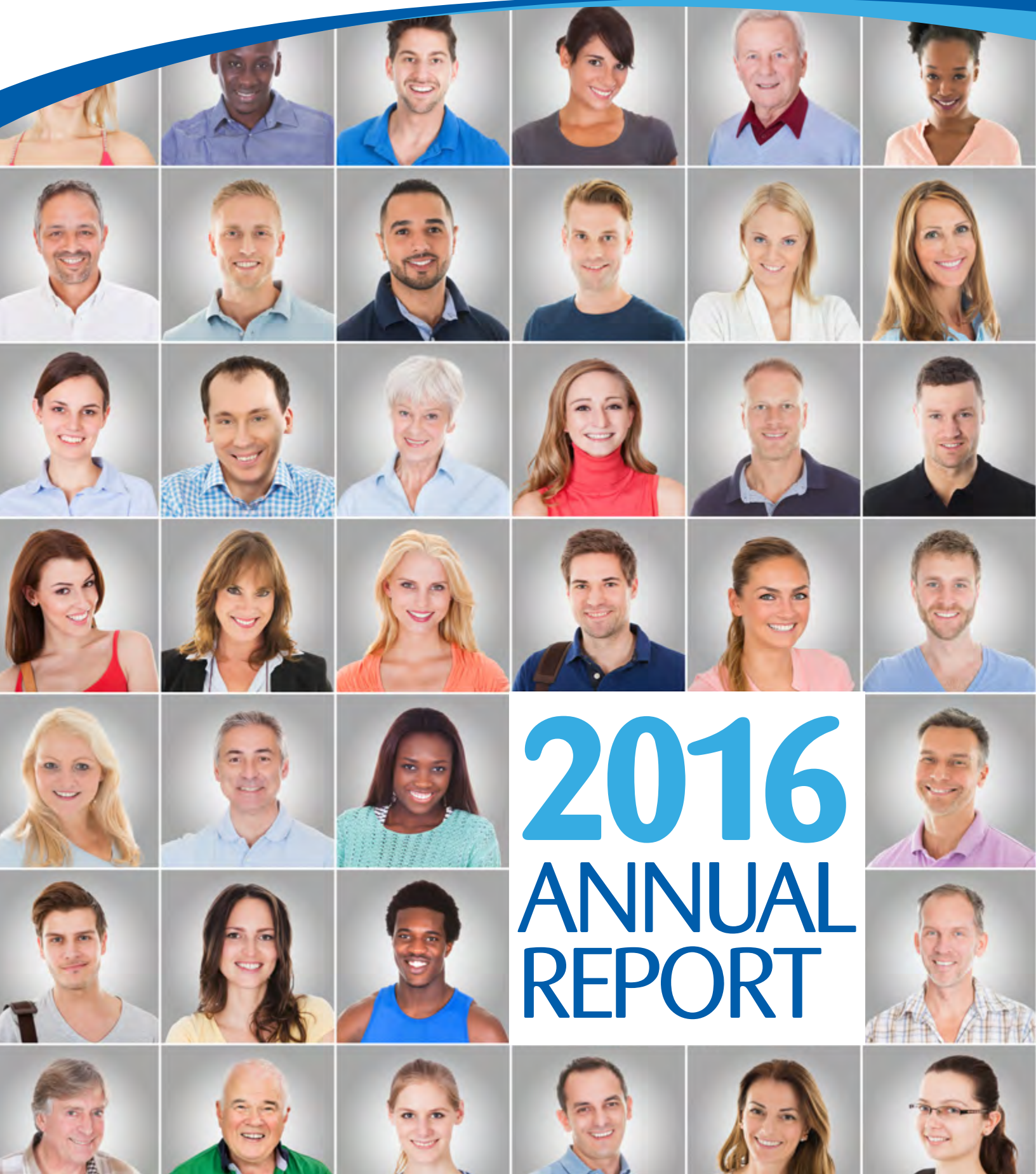




COLLEGE OF
Optometrists
OF ONTARIO



2016 ANNUAL REPORT

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ABOUT THE COLLEGE

Vision: *The best eye health and vision for everyone in Ontario, through excellence in optometric care.*

Mission: *To serve the public by regulating Ontario’s optometrists. The College uses its authority to guide the profession in the delivery of safe, ethical, progressive and quality eye care at the highest standards.*

As the self-regulatory authority for the profession, the College governs some 2,200 optometrists. Our roles include:

- Setting the qualifications required to enter practice
- Establishing the conditions to maintain registration
- Developing quality assurance programs to promote clinical excellence
- Promoting safe and ethical practice by our members
- Developing professional and ethical standards and guidelines
- Responding to complaints – openly, fairly, and with authority – and holding members accountable for their conduct and practice

With the College’s Council, committees, and staff all working in the public interest, you can have confidence in the care you receive from Ontario’s optometrists.





2016 ANNUAL REPORT

Here at the College of Optometrists of Ontario, we've always put patients first. For almost a century, our councillors, committee members, staff, and volunteers have dedicated themselves to ensuring that the people of Ontario receive high-quality eye care in a safe and respectful environment. We've done this by:

- Setting the qualifications that optometrists need to enter practice
- Developing programs that promote clinical excellence
- Promoting safe and ethical practice by our members
- Developing professional and ethical standards and guidelines
- Responding to complaints openly and fairly, and holding members accountable for their conduct

2016: OUR YEAR IN REVIEW

Every year is different at the College, and 2016 was no exception. Health care changes continuously, and this requires a regulator to be responsive and adaptable. In 2016, we took on a number of diverse and challenging projects.

Some activities of note –

We created an eLearning module for members of the College on professionalism, ethical decision-making, and the prevention of sexual abuse of patients. The launch of this module is expected in mid-2017.

As part of our transparency initiative, we developed and fine-tuned a new risk assessment framework – a tool that helps our Inquiries, Complaints and Reports Committee panels to assess risk and reach appropriate decisions based on that assessment.

We tightened our policy on criminal record checks for new applicants. Now they will include vulnerable sector checks, requiring them for all jurisdictions where an applicant has practised optometry.

We required that new College applicants be certified to prescribe therapeutic drugs.

We circulated for stakeholder comment some amendments that would broaden the authority of optometrists to prescribe drugs. These amendments, if passed by

government, would increase the public's access to newer and better medications as they become available.

We also circulated for stakeholder comment some amendments to the Registration Regulation that proposed to add a good character requirement for registration, allow for non-practising status, and change requirements for an Academic Certificate of Registration.

In an effort to protect Ontario patients, the College, in

partnership with the College of Opticians of Ontario, initiated a legal proceeding against Essilor Group of Canada Inc./Clearly. For many years, Clearly – an online retailer operating as clearly.ca – has been dispensing prescription eyewear to patients of Ontario without the direct involvement of an optician, optometrist, or physician licensed to practise in Ontario, which is a violation of provincial law.



COLLEGE COUNCIL

To set our strategic and policy direction, the College relies on a Council. This body includes 17 members, of which:

- Nine are optometrists elected by their peers
- Seven are public members appointed by the province to bring that perspective to Council discussions
- One is elected from the faculty at the University of Waterloo School of Optometry and Vision Science

Council members also serve on statutory committees, whose work is outlined in this report. These committees support public safety by meeting certain regulatory responsibilities.

While the Council serves as the board of directors of the College, a staff team, led by a Registrar, carries out the College's day-to-day work.

As part of the College's accountability, Council meetings are open to the public.



2016 COUNCIL MEMBERS

Back row, left to right: Ms. Luisa Morrone, Dr. Linda Chan, Mr. John Van Bastelaar, Dr. Marta Witer, Dr. Dino Mastronardi, Mr. Brian Rivait, Ms. Shoshana Gladstone, Dr. Areef Nurani, Dr. Bill Chisholm

Front row, left to right: Dr. Patricia Hrynychak, Dr. Patrick Quaid, Dr. Pooya Hemami, Dr. Thomas-A. Noël, Ms. Irene Moore, Dr. Richard Kniaziew, Ms. Laila Kanji

Not pictured: Ms. Maureen Chesney, Ms. Ellen Pekilis, Mr. Ira Teich

2016 COUNCIL MEMBERS

Eastern Electoral District

Dr. Thomas-A. Noël, President

GTA Electoral District

Dr. Linda Chan

Dr. Areef Nurani

Northern Electoral District

Dr. Bill Chisholm

Western Electoral District

Dr. Dino Mastronardi

Provincial Electoral District

Dr. Pooya Hemami,
Vice-President

Dr. Richard Kniaziew

Dr. Patrick Quaid

Dr. Marta Witer

Academic District

Dr. Patricia Hrynychak –
University of Waterloo School
of Optometry and Vision
Science

Members appointed by the Lieutenant Governor in Council (Provincial Cabinet)

Ms. Maureen Chesney

Ms. Shoshana Gladstone

Ms. Laila Kanji

Ms. Irene Moore, Treasurer

Ms. Luisa Morrone

Ms. Ellen Pekilis

Mr. Brian Rivait

Mr. Ira Teich

Mr. John Van Bastelaar

EXECUTIVE COMMITTEE

WHAT WE DO

The Executive Committee works with the Registrar to make sure that College resources are allocated properly and that staff and committees are moving forward with the work of the College and the priorities of Council.

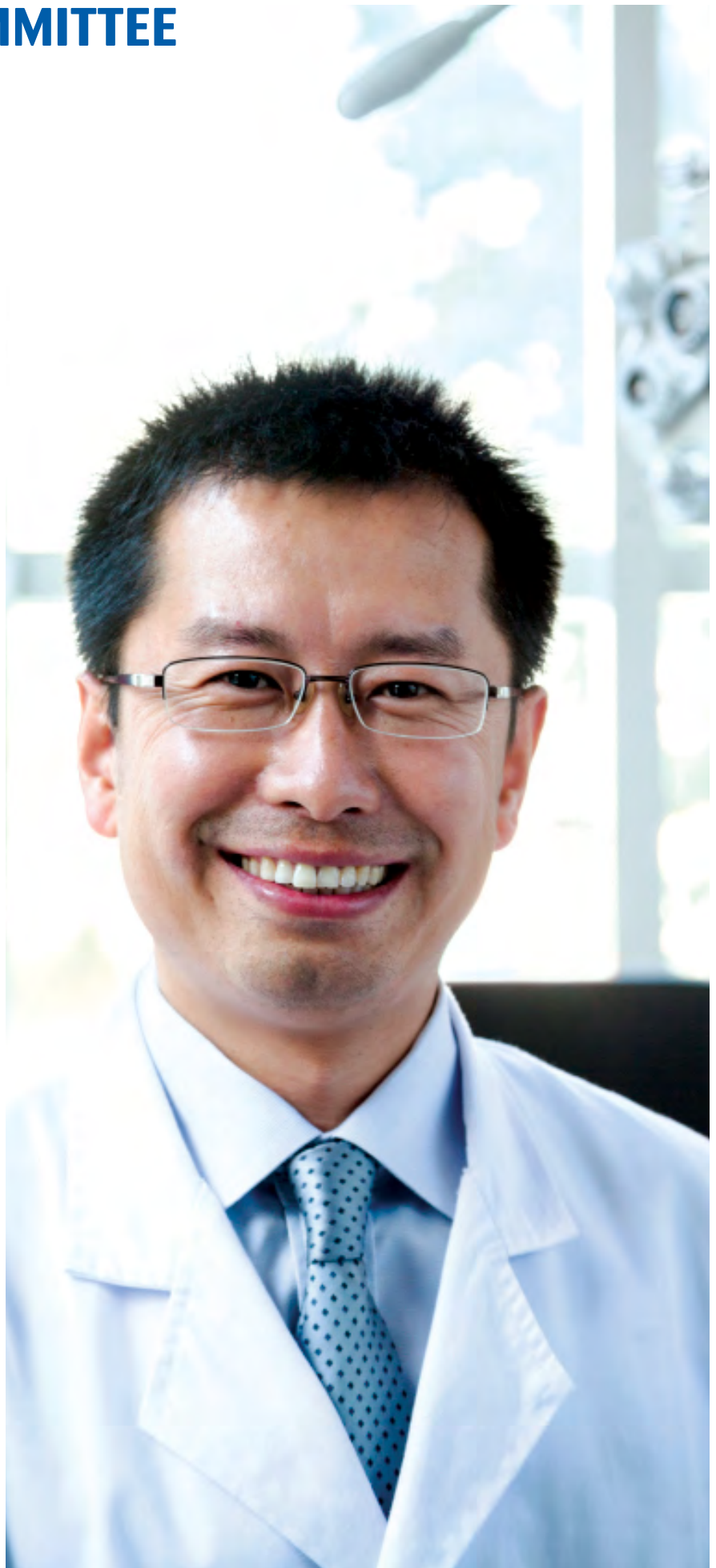
2016 HIGHLIGHTS

Outreach

The Committee plays an active role in the optometric regulatory community throughout North America. Outreach opportunities are an excellent way to exchange information and keep up with the latest issues affecting health care regulation.

This year Executive members and staff attended:

- Federation of Optometric Regulatory Authorities of Canada (FORAC) meetings in Toronto and Charlottetown
- Canadian Examiners in Optometry (CEO-ECO) Annual General Meeting and Optometric Leaders' Forum in Toronto



- An Association of Regulatory Boards of Optometry (ARBO) meeting in Boston, to discuss “New Perspectives in Optometric Regulation” and to meet optometry regulators from other parts of the world
- Meetings of the Eye Health Council of Ontario (EHCO), as an observer, in support of its mandate to promote collaboration among eye-care professionals to enhance the patient experience

Communication

Connecting with our members is a vital part of what we do. It is important that members have a chance to meet Council and staff, to learn about College policies, and to let us know their concerns.

- Committee members offered updates to members in Eastern, Northern, and Northwestern Region society meetings.
- The College met with and updated members in its third annual Town Hall meeting.

Public Protection

Our mandate and commitment is to promote public safety. Executive meets regularly with our partners in public protection to work on areas of mutual interest.

- The College, together with the College of Opticians of Ontario, filed for a court injunction against Essilor/Clearly for illegally dispensing eyewear in Ontario.
- The Committee monitored the development of Bill 87, “*Protecting Patients Act*,” which was introduced last year by the Minister of Health and Long-Term Care to enhance patient protection and prevent the sexual abuse of patients by health-care practitioners.

WHO WE ARE

Dr. Thomas Noël (President)
Dr. Pooya Hemami
(Vice-President)
Ms. Irene Moore (Treasurer)
Dr. Richard Kniaziew
Dr. Patrick Quaid
Mr. Ira Teich
Mr. John Van Bastelaar

STAFF SUPPORT:

Dr. Paula Garshowitz, Registrar



PATIENT RELATIONS COMMITTEE

WHAT WE DO

Preventing the sexual abuse of patients is a priority of the College. The Patient Relations Committee promotes awareness and education of issues around sexual abuse and boundary violations. It also offers advice and guidelines to the public and to optometrists regarding the patient–practitioner relationship.

2016 HIGHLIGHTS

Understanding Boundaries

The Committee developed a self-paced elearning module for members of the College. “Professionalism, Ethical Decision-Making and the Prevention of Sexual Abuse of Patients” will help optometrists to understand what it is that constitutes a boundary crossing or violation, what constitutes the sexual abuse of patients, and how unintentional boundary crossings could escalate.

- We posted an RFP and invited proposals from potential vendors.

- We received 26 high-quality proposals from elearning module developers.
- Five developers were chosen for a presentation and interview with the Committee.
- The Committee chose Independent Learning Systems (ILS). Work on the module began in October 2016.
- The estimated project completion date is April/May 2017.

Preventing Sexual Abuse

The Committee produced an educational document for the public titled “What to Expect During an Optometric Exam.”

- This guide helps patients understand what happens at their eye exams, what they can expect from their optometrist, and how they can make informed decisions about their eye health.

Training College Staff

As part of our measures for preventing and dealing with the sexual abuse of patients, all College staff received training on the subject. The training session was provided by Ms. Pamela Greenberg, College of Physicians and Surgeons of Ontario (CPSO). Ms. Greenberg is CPSO’s main point of contact for anyone wanting to make, or is thinking about making, a sexual abuse complaint against an Ontario doctor.

WHO WE ARE

Ms. Irene Moore (Chair)
Dr. Cathy Adams
Ms. Shoshana Gladstone
Dr. Camy Grewal
Dr. Ken Hadley
Ms. Luisa Morrone
Dr. Marta Witer

STAFF SUPPORT:

Ms. Mina Kavanagh, Director,
Investigations and Resolutions



QUALITY ASSURANCE COMMITTEE – QUALITY ASSURANCE PANEL

WHAT WE DO

The Quality Assurance Committee (QAC) helps to maintain and enhance the knowledge, skill, and judgment of members so that the public can continue to enjoy high-quality eye care. The QAC consists of two panels, the Quality Assurance Panel (QAP) and the Clinical Practice Panel (CPP).

The QAP works with optometrists, offering tools and feedback to continually improve their competence. Among the QA program's six components are continuing education, practice assessment, practice evaluation, and remediation.

2016 HIGHLIGHTS

By-Law Amendment – Continuing Education (CE) Audit Fee

- To encourage compliance with the College's CE policy, Council approved a fee of \$350 for a CE audit for self-reported CE-deficient members who are found to have sufficient hours.
- The amendment will apply to audits for the current CE cycle, which ends December 31, 2017.

Random QA Practice Assessments

- Thirty-nine random QA practice assessments were outstanding from 2015
- Ninety-eight members were randomly selected in 2016 to undergo practice assessments

Assessment Results	Number of Members
Maintaining the standards of practice of the profession	42
Maintaining the standards of practice of the profession with some reminders and recommendations for improvement	48
Still undergoing practice assessments (expected to be completed by Spring 2017)	46
Retired	1
Total	137



...CONTINUED

A total of 67 reminders/recommendations were made.

Reminders/Recommendations	Number of Members
Record resulting monocular acuities for any prescription change	12
Record general health history and applicable family history	10
Record presenting monocular visual acuity at distance and near	7
Recordkeeping and legibility improvements	7
Record must show appropriate testing, diagnosis, and management of patient	6
More complete examination of anatomical areas of the anterior segment	4
Perform dilation when indicated	4
Measure of intraocular pressure in adults and, when indicated, in children	3
More appropriate contact lens therapy	3
More appropriate diagnostic evaluation of new patients with, or suspected of having, amblyopia	3
Record accommodative function	2
Test pupillary reflexes	2
Be cautious of prepopulating normative data on EMRs template; data must reflect actual findings	1
Measure and record binocularity	1
Quantify cup-to-disc ratios	1
Optometrists will not dispense a drug; sampling drug is considered to be dispensing	1
Total	67

Remediation

- If a practice assessment reveals significant problems, the member might be required to participate in additional CE activities or work with a QA coach, followed by a reassessment.
- In 2016, three members were required to work with a QA coach to help them address areas of practice identified as deficient.

Practice Evaluation

- An evaluation is a more intensive process to assess a member's clinical ability.
- After an evaluation, a member may be required to undergo reassessment.
- In 2016, two members were required to undergo a practice evaluation.

Random Assessment Process for Members with Focused Areas of Practice

- In mid-2016, Council approved a new process that would allow the QA Committee to randomly assess faculty members of the University of Waterloo School of Optometry and Vision Science.

- This new process, which was a result of ongoing discussions between the College and the School, will include updated rules for short record assessment and complete record assessment.

This will allow more appropriate evaluations of members with focused areas of practice.

- The new process should be in place for 2017. For the time being, it will apply only to full-time employees of ACOE-accredited schools. It is the Committee's goal eventually to apply the same (or similar) process to any focused-area practitioner, regardless of location of practice.

WHO WE ARE

Dr. Kamy Morcos (Chair)
Dr. Linda Chan
Dr. Catherine Chiarelli
Ms. Shoshanna Gladstone
Dr. Sharon Markowitz
Dr. Karin Schellenberg
Mr. John Van Bastelaar
Dr. David White

STAFF SUPPORT:

Ms. Bonny Wong, Coordinator,
Quality Programs



QUALITY ASSURANCE COMMITTEE — CLINICAL PRACTICE PANEL

WHAT WE DO

This Panel, one of two that belong to the Quality Assurance Committee, establishes and clarifies new and existing standards of practice, regulatory requirements, and clinical practice guidelines in the Optometric Practice Reference (OPR).

2016 HIGHLIGHTS

New Treatments

The Panel finalized proposed amendments to the *Optometry Act*, Designated Drugs and Standards of Practice Regulation, and Controlled Acts. These proposals would:

- Give optometrists the authority to prescribe all topical and oral drugs that are within the scope of practice of the profession
- Enable members to dispense drugs for the sole purpose of trialling a therapy
- Allow optometrists to remove superficial foreign bodies from below the surface of the cornea
- Specify diagnostic ultrasound as a prescribed form of energy for the performance of corneal pachymetry or ocular ultrasonography



Revising our Standards and Guidelines

The Panel is always looking at our standards of practice to ensure that they are in line with technological, legal, and social developments. 2016 was no exception.

- We updated OPR 4.7 Infection Control in the Optometric Office to reflect the up-to-date recommendations of Public Health Ontario.
- We worked on a proposal to divide the Optometric Practice Reference (OPR) into two separate documents—OPR Standards of Practice and OPR Clinical Guidelines. The Panel was concerned that College members and other stakeholders have at times confused the College's standards, which are the expected requirements of optometric practice, with its guidelines, which are best practices.
- The Panel reviewed the risk of harm associated with spectacle and contact lens dispensing.

WHO WE ARE

Dr. Dennis Ruskin (Chair)
Dr. Pooya Hemami
Dr. Patricia Hrynchak
Dr. Joseph Mittelman
Ms. Luisa Morrone
Dr. Areef Nurani
Dr. Tim Tsang

STAFF SUPPORT:

Dr. David Wilkinson,
Practice Advisor



DISCIPLINE COMMITTEE

WHAT WE DO

The Discipline Committee hears allegations of incompetence or professional misconduct made against a College member. The Committee considers evidence in each case and decides whether to order a range of penalties, including fines, a reprimand, suspension, or revocation of a member's Certificate of Registration.

Discipline Hearings

In 2016, the Discipline Committee held two discipline hearings into allegations of professional misconduct/incompetence.

To read the full decision of the Discipline Committee, please click on the member's name.

[Dr. Emad Eskander, Dr. Kar Man Cheung, Dr. Suzan Sarkies, and Dr. Vivian Li](#)

[Dr. Gordon Ng](#)

Discipline Referrals

The Discipline Committee received four referrals of specified allegations of professional misconduct. The Committee is preparing discipline hearings in these matters. They will take place in 2017.

To read a full Notice of Hearing, please click on the member's name.

[Dr. Peter Spear](#)

[Dr. John Metzger](#)

[Dr. John Metzger](#)

[Dr. Bassam Aabed](#)

Other Activities

Five new Committee members attended the Basic Discipline Orientation session and two Committee members attended the Advanced Discipline Orientation session, provided by the Federation of Health Regulatory Colleges of Ontario. The Committee also prepared for its members to take an advanced training session on how to conduct a contested discipline hearing.

WHO WE ARE

Dr. Jim Hoover (Chair)
Dr. Margaret Armstrong
Dr. Linda Bathe
Dr. Linda Chan
Mr. Francis Christopher
Dr. Mohammad-Sadegh Farahvash
Ms. Shoshana Gladstone
Dr. Pooya Hemami
Dr. Patricia Hrynchak
Dr. Dino Mastronardi
Dr. Thomas-A. Noël
Dr. Patrick Quaid
Dr. Dennis Ruskin
Dr. Karin Simon
Mr. John Van Bastelaar

STAFF SUPPORT:

Mina Kavanagh, Director,
Investigations and Resolutions

Eyal Birenberg, Coordinator,
Investigations and Hearings



FITNESS TO PRACTISE COMMITTEE

WHAT WE DO

The Fitness to Practise Committee receives referrals from the Inquiries, Complaints and Reports Committee. It conducts a hearing when there is evidence that an optometrist might be incapacitated due to a mental or physical condition.

2016 HIGHLIGHTS

The Committee did not receive any referrals during 2016 nor did it conduct any hearings.

WHO WE ARE

Dr. Jim Hoover (Chair)

Dr. Linda Chan

Ms. Shoshana Gladstone



INQUIRIES, COMPLAINTS AND REPORTS COMMITTEE (ICRC)

WHAT WE DO

The ICRC investigates and reviews allegations of professional misconduct, incompetence, or incapacity brought against members of the College. These allegations might proceed from formal complaints, information brought to the attention of the Registrar, mandatory reports, or referrals from the Quality Assurance Committee.

2016 HIGHLIGHTS

- The ICRC, sitting as two independent panels, held six in-person panel meetings and nine teleconferences.
- The two panels considered a total of 67 cases that were filed in 2015 and 2016.

- Fifty-four new cases were filed in 2016.
 - Fifty-one complaints
 - Three Registrar's reports
- Forty-one decisions were issued in 2016.
 - Fifteen in those cases filed in 2014 and 2015
 - Twenty-five in those filed in 2016
- At the end of the year, 26 cases were carried over for a decision in 2017. Twelve of those were filed in the last two months of 2016.
- The ICRC worked to perfect the risk assessment framework (a tool that assists the panels in consistently assessing risk and reaching appropriate decisions based on that assessment) and accompanying

transparency-related policy improvements. These processes will continue, likely indefinitely, as more cases are considered.

WHO WE ARE

Dr. Derek MacDonald
(Committee and Panel 1 Chair)
Ms. Irene Moore (Panel 2 Chair)
Dr. Bill Chisholm
Dr. Richard Kniaziew
Dr. Annie Micucci
Ms. Luisa Morrone
Dr. Areef Nurani
Mr. Brian Rivait
Mr. Ira Teich
Dr. Marta Witer

STAFF SUPPORT:

Ms. Mina Kavanagh, Director,
Investigations and Resolutions



NUMBER OF CASES

Filed in 2015 & 2016 and
considered by panels.

TYPE OF CASE

Complaints

62

Registrar's
reports

5

Incapacity
inquiries

0

TOTAL CASES 67

NATURE OF ALLEGATIONS (2016 CASES ONLY)

Some cases involve multiple allegations.

NATURE OF ALLEGATION	# OF ALLEGATIONS
Unprofessional behaviour and/or communication	39
Improper billing/fees	20
Failure to diagnose/misdiagnosis	15
Related to eyeglass and/or contact lens prescription	14
Related to drug prescription	—
Quality of care	13
Breach of RHPA/Code/Regulation/Standards of Practice	9
Related to eyeglass and/or contact lens dispensing	6
Failure to refer	6
Staff supervision	5
Unnecessary/unsuccessful treatment	4
Release of prescription	3
Release of record	3
Improper delegation	3
Record keeping	3
Allegations of a sexual nature	2
Advertising	2
Breach of patient confidentiality	2
Conflict of interest	1
Unsafe practices	1
Related to practice break-up	1
TOTAL	90

Decisions Issued



Complaints 38

Registrar's reports 21

ncapacity inquiries 0

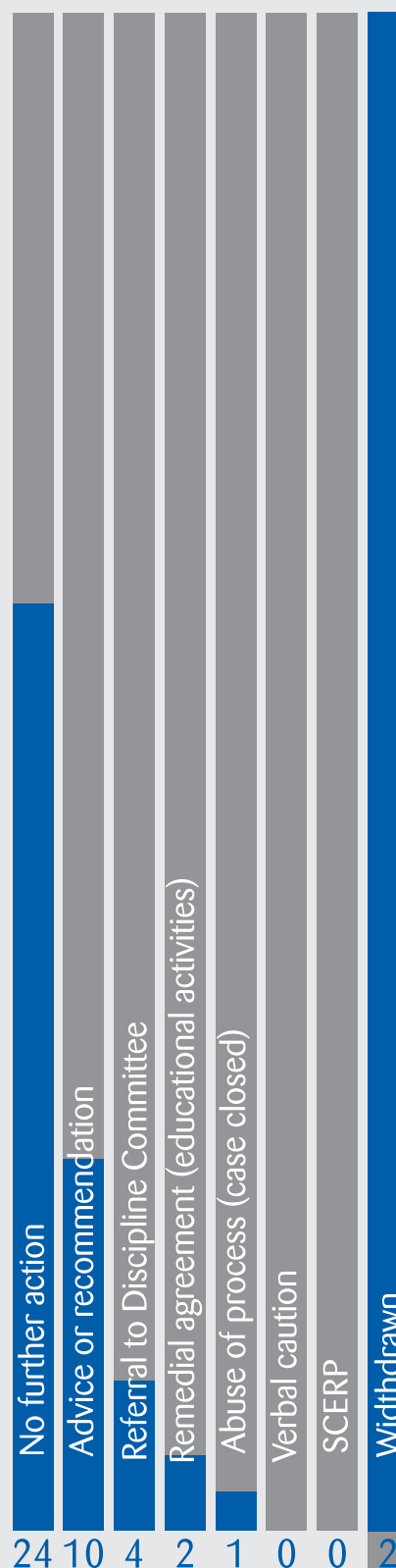
TOTAL 40

HPARB APPEALS – STATUS AS OF DECEMBER 31, 2016

Total number of appeals pending	3
New appeals filed in 2016	2
Panel decisions confirmed	5
Review held – decision pending	1
Matters returned to the ICRC	—
Appeals withdrawn	1

Dispositions

Some cases may have multiple dispositions or involve multiple members.



TOTAL 41

REGISTRATION COMMITTEE

WHAT WE DO

Anyone who wishes to practise optometry in Ontario must possess certain skills, knowledge, and credentials. This helps to give the public confidence in the abilities of their optometrists. The Registration Committee is responsible for the entry-to-practice process of the profession in Ontario.

2016 HIGHLIGHTS

Increasing Efficiency

- The Committee worked with the Federation of Optometric Regulatory Authorities of Canada (FORAC), the International Optometric Bridging Program (IOBP), and Touchstone Institute to streamline the pre-registration process for candidates.

Expanding Responsibilities

- As of January 1, 2017, all new applicants, including those applying for registration under labour mobility provisions, must be certified to prescribe therapeutic drugs.
- In anticipation of this, the Committee initiated a study of the therapeutic drug content of the University of Waterloo School of Optometry and Vision Science's curriculum. We shared these results with FORAC to help them assess the quality of credential assessment for internationally educated graduates.



Ensuring Quality Care

- Our policy on criminal record checks will now include vulnerable sector checks, requiring them for all jurisdictions where an applicant has practised optometry.
- Registration staff began researching information on all applicants to the College, through search engines and social media, before informing them that they completed all of their registration requirements.

A Focus on Fairness

- We created a policy for non-practising members who are returning to practice. Non-practising members will pay half the renewal fee that is charged to practising members.
- We changed our regulation to include a good character requirement for applicants.
- We changed the requirements for candidates for an Academic Certificate of Registration, to remove any real or perceived discrimination.

WHO WE ARE

Mr. John Van Bastelaar (Chair)
Dr. Vanesh Kathiravelu
Dr. Dino Mastronardi
Ms. Luisa Morrone
Dr. Patrick Quaid
Dr. Karin Simon

STAFF SUPPORT:

Hanan Jibry, Assistant Registrar



MEMBERSHIP FOR 2016

MEMBERSHIP RESIGNATIONS

Aaron Chan	#11083
Palak Desai	#14073
Florence Fernet-Leclair	#11091
Ricky Gurprasad	#13054
Nabiha Hamaed	#10038
Elsie Harris	#14060
Chelsea Hynes	#14042
Nicole Janier	#15052
Saleel Jivraj	#10004
Azadeh Karbasi	#14020
Anik Milliard	#15019
Tannis Rode	#14058
Maha Shoman	#15089
Violaine Tittley	#8437
Vivien Tse	#15014
Vangie Tsui	#12021
Grace Young	#15096

SUSPENSIONS

Jasleen Jhaji	#11121
Victor Lee	#13058
Arash Maleki	#12019
Alvin Metzger	#7449
Erick Vesterback	#0830

DEATHS

Chris Bernier	#9205
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RETIREMENTS

Roy Agar	#65627
William Bobier	#7809
John Chantry	#7625
Kan Chhatwal	#72714
A. Paul Chris	#7604
Samuel Dicaite	#7830
Irving Feldman	#60170
Lynne Jubenville	#8512
Leslie Laughren	#7514
Richard Liszak	#8213
Brock Macpherson	#8336
Steven Matthews	#8035
Paul McCreery	#66647
Sharon McCreery	#67661
Janis Newell	#8246
Bruce Pierce	#8316
Barbara Robinson	#7613
Murray Turnour	#7526
Thomas Williams	#66652
Barry Wiseman	#7431

REVOCATIONS

Kris Anne Duguay	#13043
Charles Moss	#7639
Shu Phung	#12016
Michael Rowe	#12052
Shama-el Sidahmed	#12013



REGISTRAR'S REPORT

NUMBER OF MEMBERS ON DEC. 31/2016

Male Practising	1036	Female Practising	1222	New Registrations	126
Male Non-Practising	22	Female Non-Practising	44	Reinstatements	0
Subtotal	1058	Subtotal	1266	Retirements, Resignations	37
		Total Membership	2324	Deaths	1



COLLEGE OF OPTOMETRISTS OF ONTARIO

FINANCIAL STATEMENTS | DECEMBER 31, 2016

RADVANY JURINA CLEARY
ASSOCIATES LLP
C H A R T E R E D A C C O U N T A N T S

160 Eglinton Ave. East, Suite 300
Toronto, Ontario MP4 3B5
Tel: (416) 487-2000
Fax: (416) 487-5225
Toll-Free: 1-800-387-9282



COLLEGE OF OPTOMETRISTS OF ONTARIO
SUMMARY STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2016

	<u>2016</u>	<u>2015</u>
ASSETS		
CURRENT ASSETS		
Cash	\$ 2,432,821	\$ 2,373,484
Short-term investments	1,531,497	1,210,620
Accounts receivable	-	5,777
Prepaid expenses	17,827	83,904
	<u>3,982,145</u>	<u>3,673,785</u>
LONG-TERM INVESTMENTS	2,577,731	2,068,355
CAPITAL ASSETS	218,183	261,723
	<u>\$6,778,059</u>	<u>\$ 6,033,863</u>
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 376,644	\$ 306,674
Fees received in advance	2,126,261	2,087,294
	<u>2,502,905</u>	<u>2,393,968</u>
NET ASSETS		
Invested in capital assets	218,183	261,723
Appropriated special policy funds	2,350,000	2,350,000
Unappropriated surplus	1,706,971	998,172
	<u>4,275,154</u>	<u>3,609,895</u>
	<u>\$6,778,059</u>	<u>\$ 6,003,863</u>



COLLEGE OF OPTOMETRISTS OF ONTARIO

SUMMARY STATEMENT OF REVENUE AND EXPENDITURES

FOR THE YEAR ENDED DECEMBER 31, 2016

	<u>2016</u>	<u>2015</u>
REVENUE		
Annual registration fees	\$2,242,582	\$2,120,256
Professional corporation	309,958	280,166
Quality assurance	38,531	36,847
Sundry income	5,572	6,071
	<u>2,596,643</u>	<u>2,433,340</u>
EXPENDITURES		
Committee expenses	382,561	495,530
Council meeting and training	82,291	95,891
Membership contributions	54,675	76,635
College representation	50,539	39,699
Jurisprudence examination	12,390	4,908
Government regulations	493	2,515
Strategic planning and continuing education	8,931	5,909
	<u>591,880</u>	<u>721,087</u>



COLLEGE OF OPTOMETRISTS OF ONTARIO

STATEMENT OF REVENUE AND EXPENDITURES

FOR THE YEAR ENDED DECEMBER 31, 2016

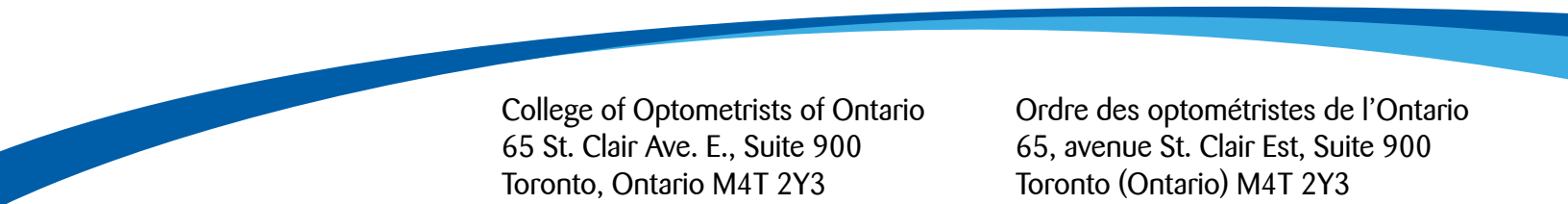
COLLEGE ADMINISTRATION ACTIVITIES

Salaries and benefits	862,423	821,762
Office and general	294,636	322,765
Occupancy	142,221	149,705
Professional fees	108,157	167,984
Amortization	47,492	98,233
	<u>1,454,929</u>	<u>1,560,449</u>
TOTAL EXPENDITURES	2,046,809	2,281,536
EXCESS OF REVENUE OVER EXPENDITURES BEFORE OTHER EXPENDITURES AND INCOME	549,834	161,804
OTHER EXPENDITURES		
Unauthorized practice	83,574	16,131
Special projects	–	76,903
	<u>83,574</u>	<u>93,034</u>
OTHER INCOME		
Investment income	46,527	169,935
Unrealized gain (loss) on investments	152,472	(159,593)
	<u>198,999</u>	<u>10,342</u>
EXCESS OF REVENUE OVER EXPENDITURES	\$ 665,259	\$ 79,112

The criteria applied by the management in the preparation of these summary financial statements are as follows:

- a) the information in the summary financial statements is in agreement with the related information in the complete financial statements; and
- b) the summary financial statements contain all the information necessary to avoid distorting or obscuring matters disclosed in the completed financial statements, including the notes therein.

The full [financial statements](#), with audited report, are available on the College website.



College of Optometrists of Ontario
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